



<b>Austraclear ID</b>	RDS920
<b>Original Balance \$A</b>	\$350,000,000
<b>Current Balance \$A</b>	\$39,631,347
<b>Pool Factor</b>	0.11323242
<b>Asset Class</b>	Residential mortgage-backed securities
<b>Collateral Type</b>	Prime, domestic, full-doc residential mortgages
<b>Ratings</b>	Class A Notes AAA* Class B Notes AA*
<b>Program Sponsor</b>	Bank of Queensland Limited

### SECURITY CLASSES

Class Name	Issue Date	Legal Maturity Date	Original Balance	Current Balance	Bond Factor	Current Payment Date	Current Coupon Rate	Original Subordination	Current Subordination
A - Rating AAA*	02-November-2007	03-December-2038	\$ 328,120,000.00	\$ 32,282,973.98	0.09838771	03-May-2017	2.0600%	6.2500%	18.5418%
B - Rating AA*	02-November-2007	03-December-2038	\$ 21,880,000.00	\$ 7,348,373.12	0.33584886	03-May-2017	2.8300%	0.0000%	0.0000%

### ARREARS\*\*

Report Date	>=31 Days	Balance Outstanding	>=61 days	Balance Outstanding	>=91 Days	Balance Outstanding	Pool Balance
30-April-2017	1.35%	\$ 529,990	0.94%	\$ 369,267	1.56%	\$ 614,467.96	\$ 39,357,924.96

### SUMMARY REPORT

<b>Report Date</b>	<b>30-April-2017</b>
<b>LOAN ANALYSIS</b>	<b>Value</b>
No. of Loans	285
Average loan size:	138,097.98
Maximum loan size	940,000.00
<b>SECURITY INFORMATION</b>	<b>Value</b>
Average initial LVR:	57.78%
Weighted Average initial LVR:	0.95%
Average current LVR:	34556.49%
Weighted Average current LVR:	43.42%
<b>TERM ANALYSIS</b>	<b>Value</b>
Minimum Term (years):	2.92 yrs
Maximum Term (years):	21.17 yrs
Average Remaining Term (years):	17.92 yrs
Weighted Average Seasoning (months):	124.51 mths
<b>PREPAYMENT HISTORY</b>	<b>Value</b>
Monthly CPR **	10.78%

#### No Guarantee by Bank of Queensland

Neither the Class A Notes nor the Class B Notes (the "Notes") represent deposits or other liabilities of Bank of Queensland Limited ABN 32 009 656 740 ("Bank of Queensland"), or any other member of the Bank of Queensland Group.  
None of Bank of Queensland, B.Q.L Management Pty Ltd ABN 87 081 052 342, or any other member of the Bank of Queensland group guarantees the payment or repayment or the return of any principal invested in, or any particular rate of return on, the Notes or the performance of the Assets in the Series Trust.

Each Housing Loan is insured under a mortgage insurance policy.

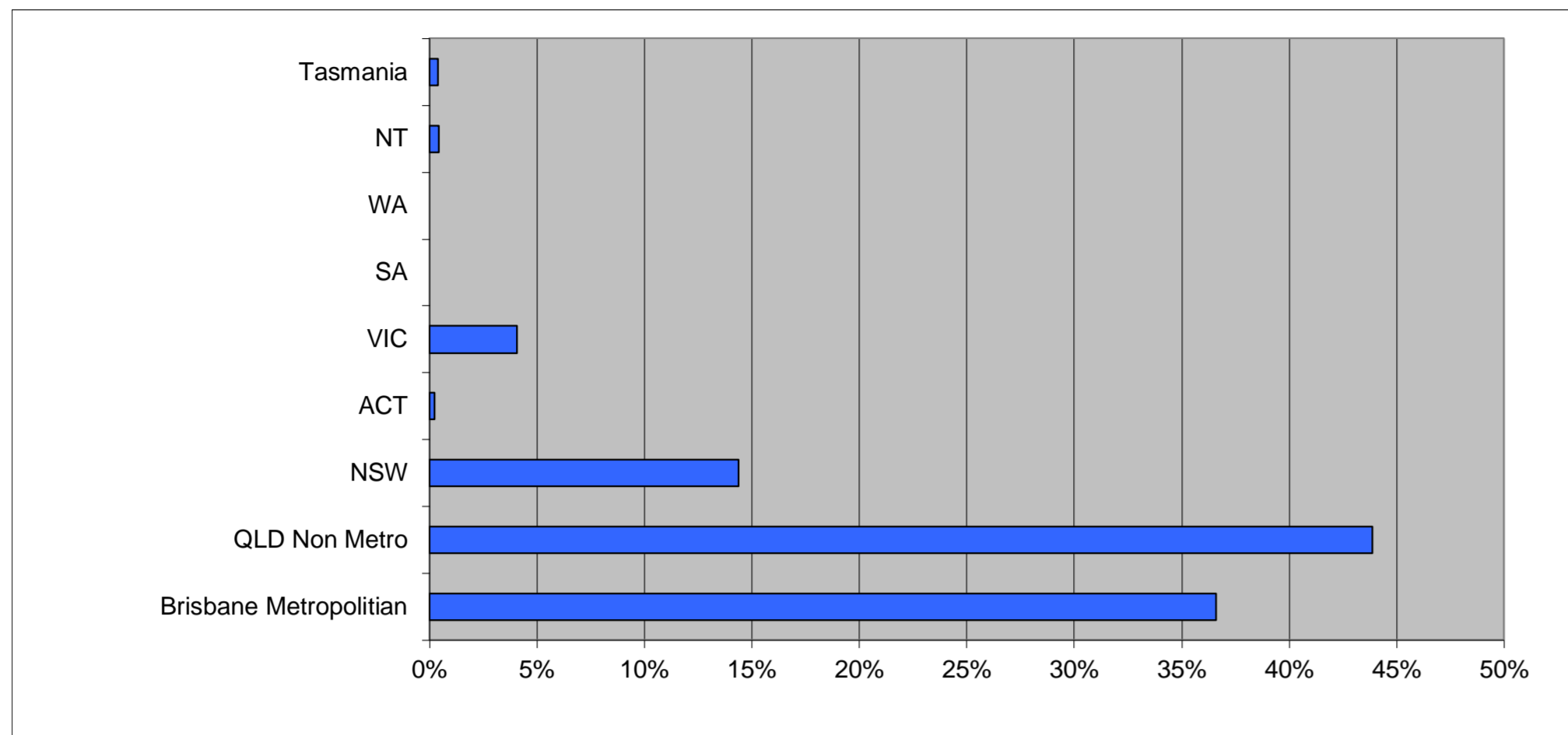
\*As rated by Standard & Poor's (Australia) Pty Limited ABN 62 007 324 852

\*\*Based on S&P Methodology

**POOL DETAILS**

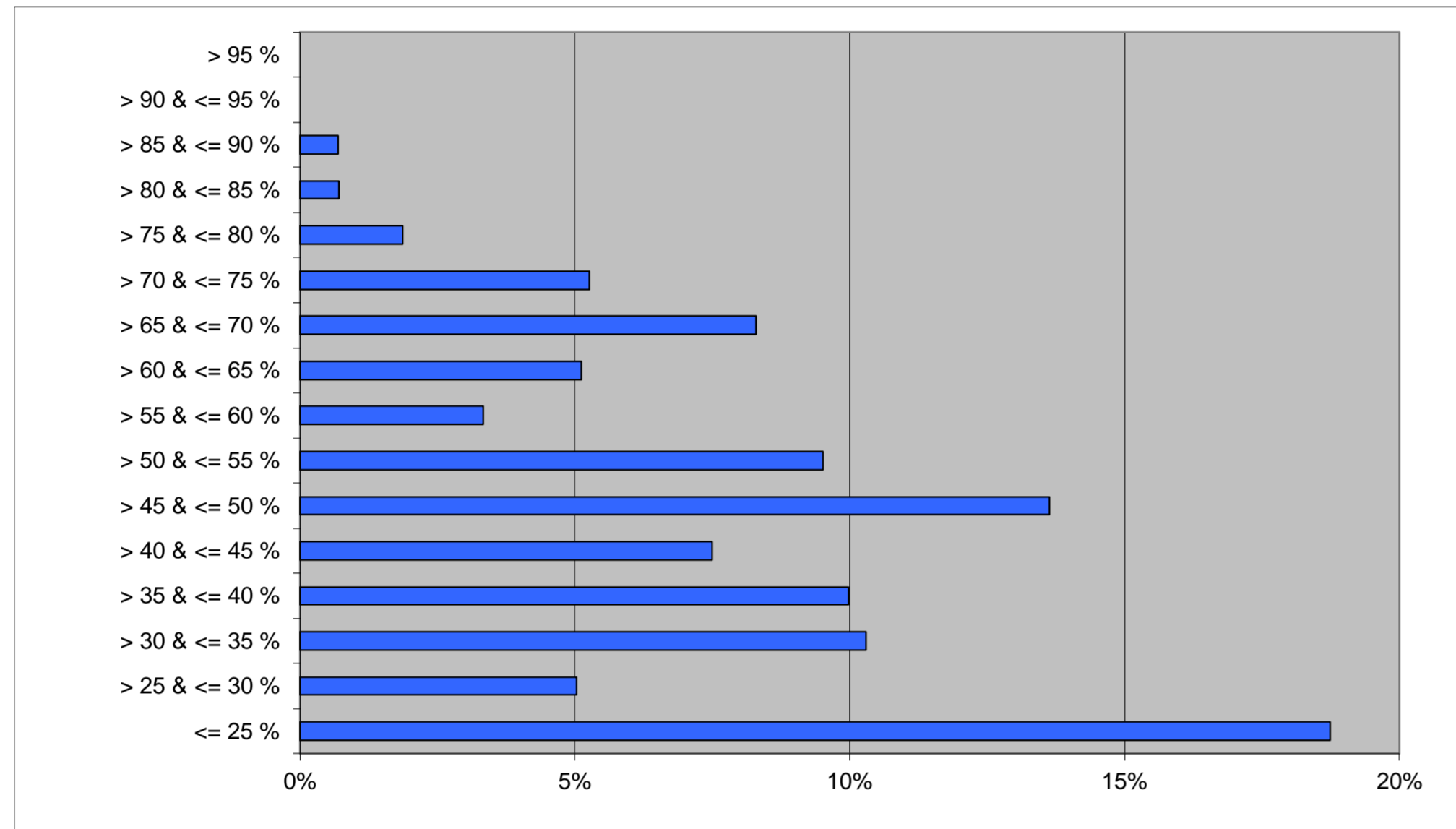
Report Date 30-April-2017

**GEOGRAPHICAL DISTRIBUTION**



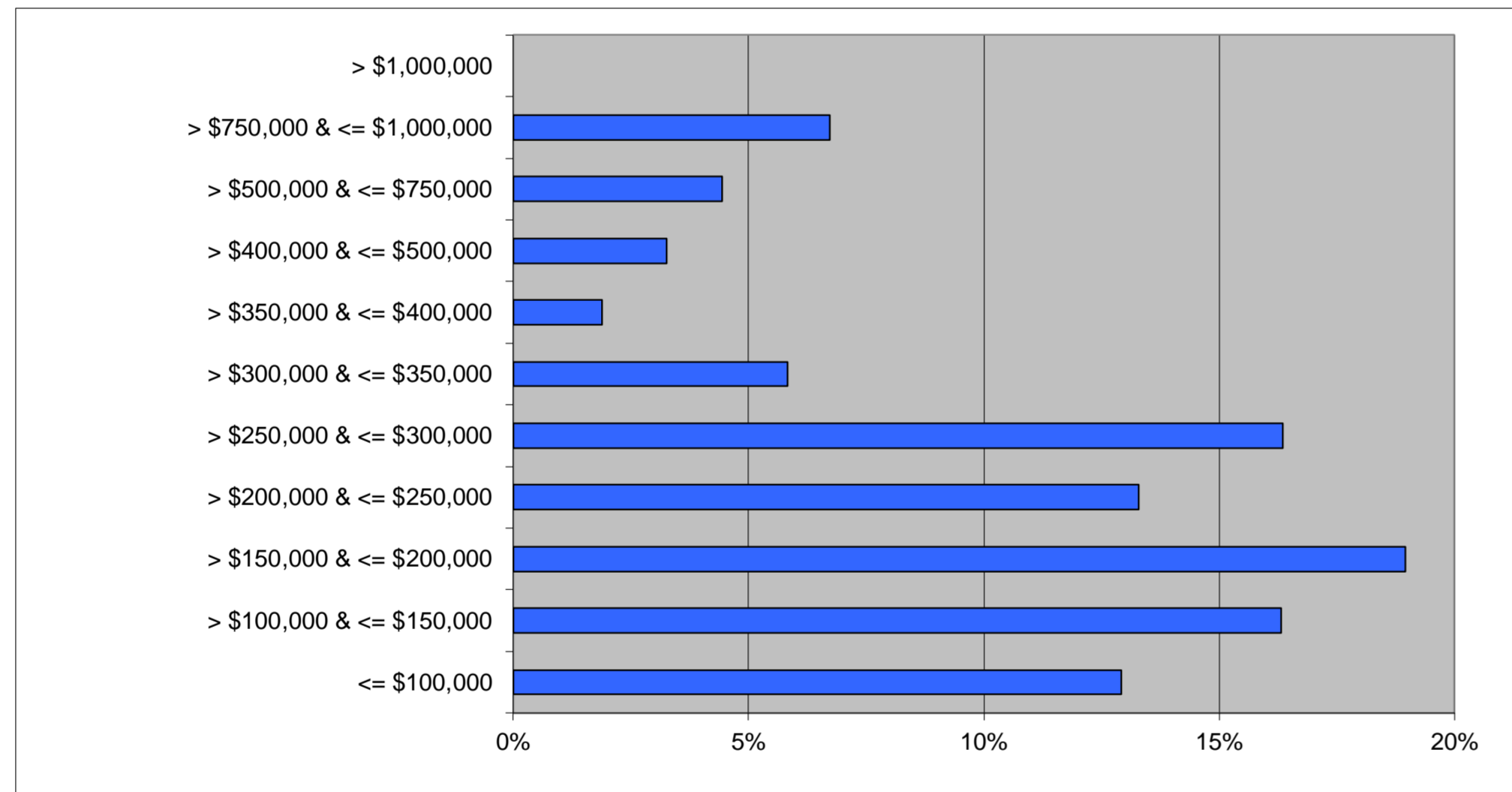
	% of dollar amount	No. Loans	Value \$'000
Brisbane Metropolitan	36.60%	105	14,403,951
QLD Non Metro	43.85%	129	17,257,830
NSW	14.40%	34	5,667,618
ACT	0.25%	2	100,059
VIC	4.08%	12	1,605,382
SA	0.00%	-	-
WA	0.00%	-	-
NT	0.42%	1	165,438
Tasmania	0.40%	2	157,646
<b>Total</b>	<b>100%</b>	<b>285</b>	<b>39,357,924.96</b>

**LOAN TO VALUE RATIO (CURRENT)**



	% of dollar amount	No. Loans	Value \$'000
<= 25 %	18.74%	112	7,376,358.38
> 25 & <= 30 %	5.04%	7	1,982,008.09
> 30 & <= 35 %	10.30%	25	4,053,114.52
> 35 & <= 40 %	9.98%	24	3,927,634.41
> 40 & <= 45 %	7.49%	18	2,949,114.30
> 45 & <= 50 %	13.64%	29	5,368,192.66
> 50 & <= 55 %	9.51%	19	3,744,314.38
> 55 & <= 60 %	3.33%	10	1,311,824.36
> 60 & <= 65 %	5.12%	11	2,014,090.56
> 65 & <= 70 %	8.30%	13	3,265,358.29
> 70 & <= 75 %	5.27%	12	2,073,804.78
> 75 & <= 80 %	1.87%	3	735,745.72
> 80 & <= 85 %	0.72%	1	281,527.04
> 85 & <= 90 %	0.70%	1	274,837.47
> 90 & <= 95 %	0.00%	0	-
> 95 %	0.00%	0	-
<b>Total</b>	<b>100%</b>	<b>285</b>	<b>39,357,924.96</b>

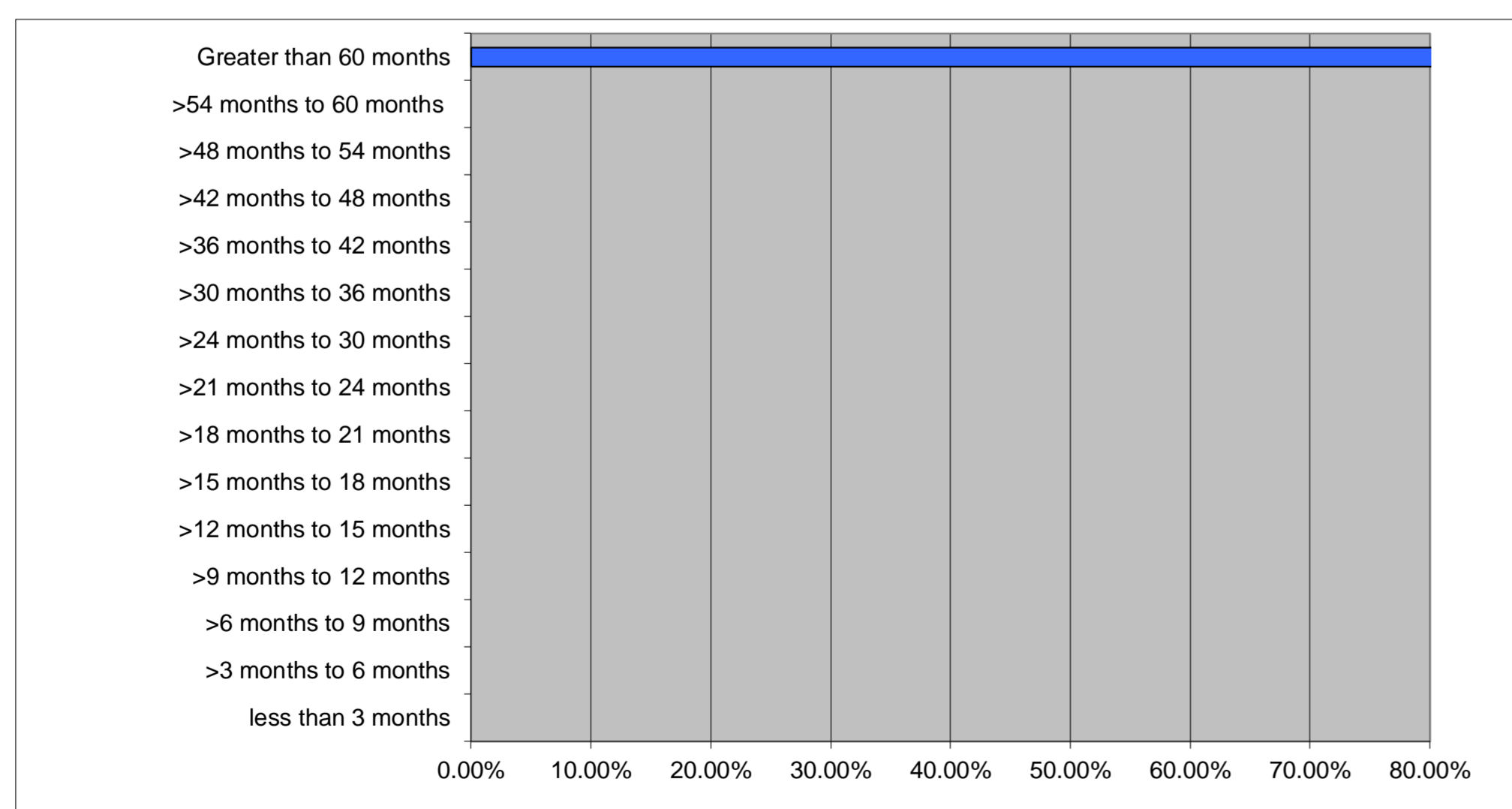
**LOAN SIZE**



	% of dollar amount	No. Loans	Value \$'000
<= \$100,000	12.92%	124	5,084,168.46
> \$100,000 & <= \$150,000	16.32%	52	6,422,611.43
> \$150,000 & <= \$200,000	18.96%	43	7,462,371.96
> \$200,000 & <= \$250,000	13.30%	24	5,233,341.93
> \$250,000 & <= \$300,000	16.35%	24	6,435,595.20
> \$300,000 & <= \$350,000	5.83%	7	2,294,038.76
> \$350,000 & <= \$400,000	1.90%	2	746,465.62
> \$400,000 & <= \$500,000	3.26%	3	1,282,436.57
> \$500,000 & <= \$750,000	4.44%	3	1,746,611.75
> \$750,000 & <= \$1,000,000	6.73%	3	2,650,283.28
> \$1,000,000	0.00%	0	-
<b>Total</b>	<b>100%</b>	<b>285</b>	<b>39,357,924.96</b>

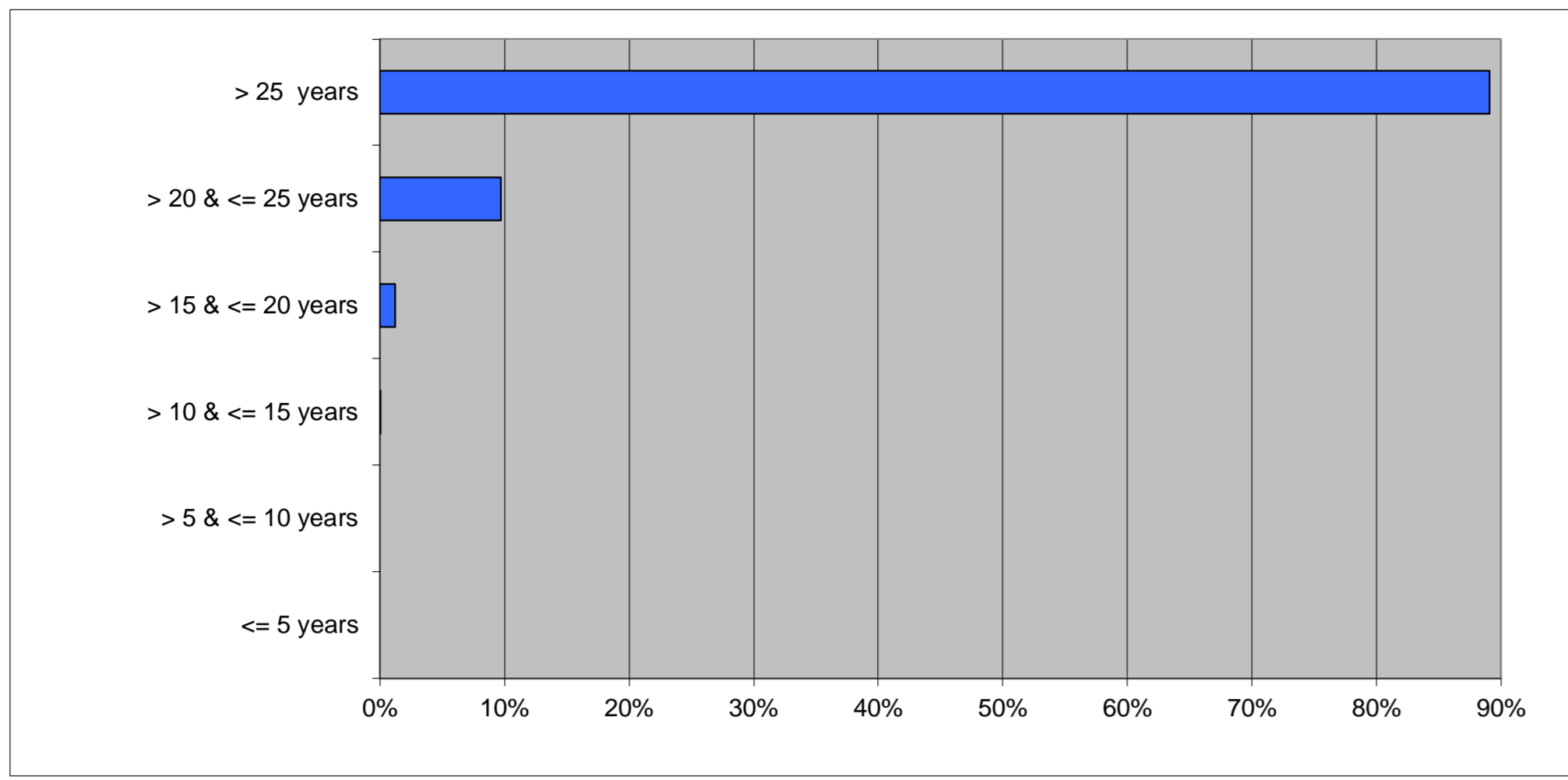
	% of dollar amount	No. Loans	Value \$'000
GENWORTH	58.77%	143	23,131,915.33
QBE	41.23%	142	16,226,009.63
<b>Total</b>	<b>100%</b>	<b>285</b>	<b>39,357,924.96</b>

**LOAN SEASONING**



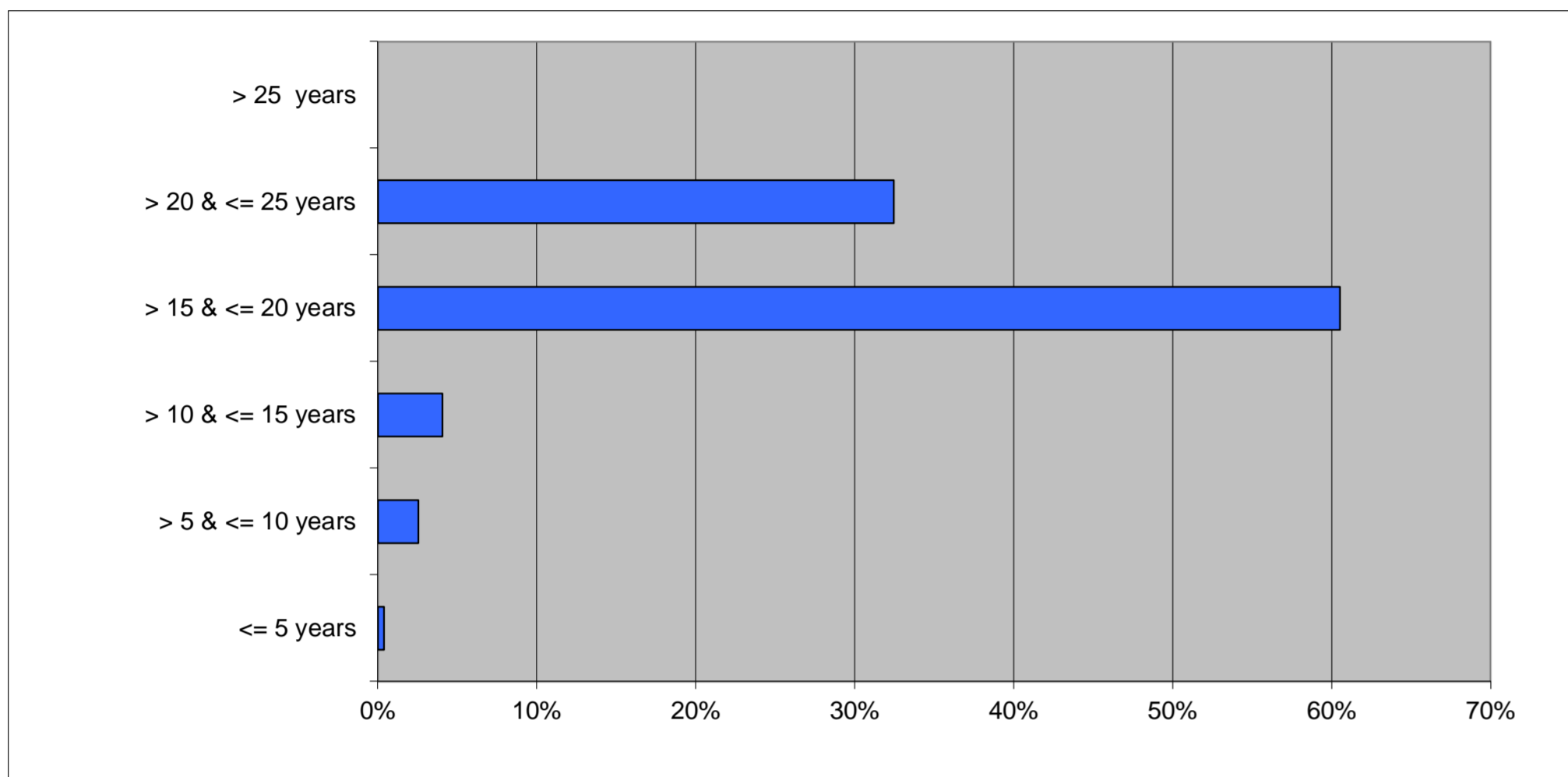
	% of dollar amount	No. Loans	Value \$'000
less than 3 months	0.00%	0	-
>3 months to 6 months	0.00%	0	-
>6 months to 9 months	0.00%	0	-
>9 months to 12 months	0.00%	0	-
>12 months to 15 months	0.00%	0	-
>15 months to 18 months	0.00%	0	-
>18 months to 21 months	0.00%	0	-
>21 months to 24 months	0.00%	0	-
>24 months to 30 months	0.00%	0	-
>30 months to 36 months	0.00%	0	-
>36 months to 42 months	0.00%	0	-
>42 months to 48 months	0.00%	0	-
>48 months to 54 months	0.00%	0	-
>54 months to 60 months	0.00%	0	-
Greater than 60 months	100.00%	285	39,357,924.96
<b>Total</b>	<b>100%</b>	<b>285</b>	<b>39,357,924.96</b>

**ORIGINAL LOAN TERM**



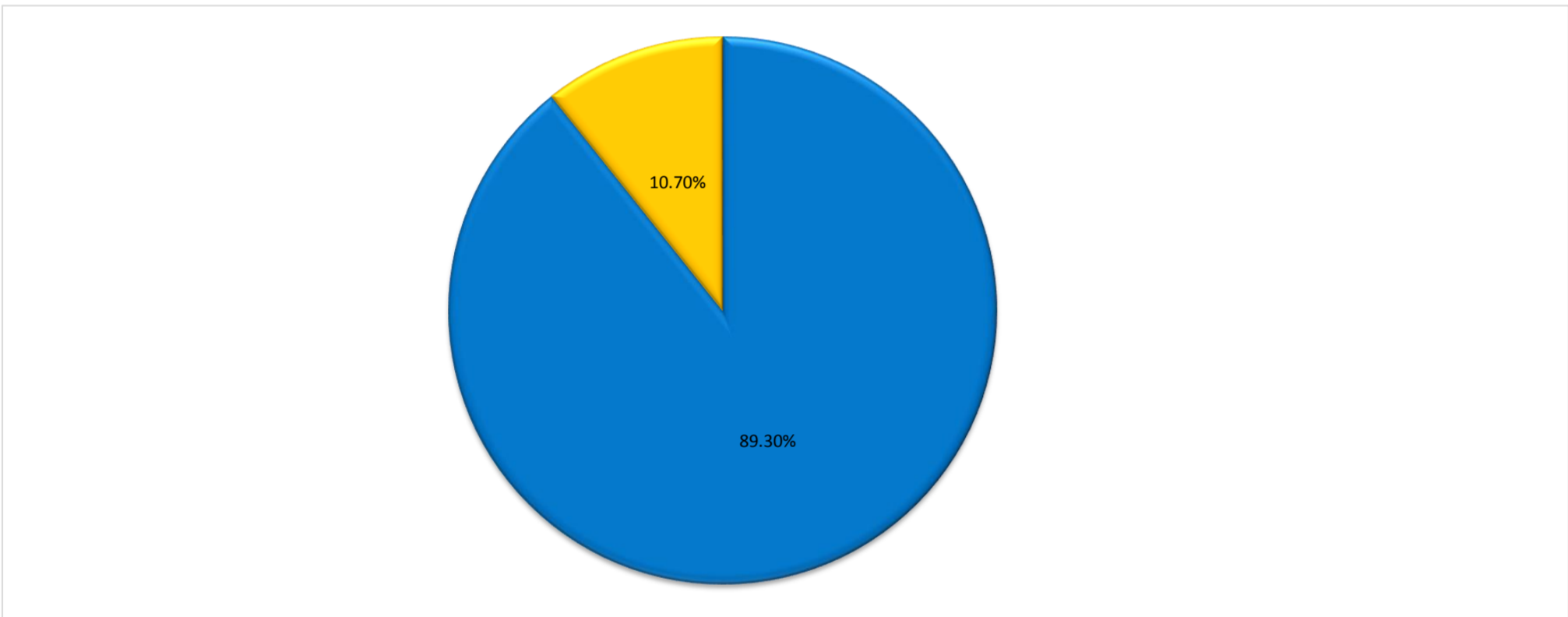
	% of dollar amount	No. Loans	Value \$'000
<= 5 years	0.00%	0	-
> 5 & <= 10 years	0.00%	0	-
> 10 & <= 15 years	0.02%	1	8,474.62
> 15 & <= 20 years	1.22%	10	481,882.03
> 20 & <= 25 years	9.71%	44	3,820,210.34
> 25 years	89.05%	230	35,047,357.97
<b>Total</b>	<b>100%</b>	<b>285</b>	<b>39,357,924.96</b>

**REMAINING LOAN TERM**



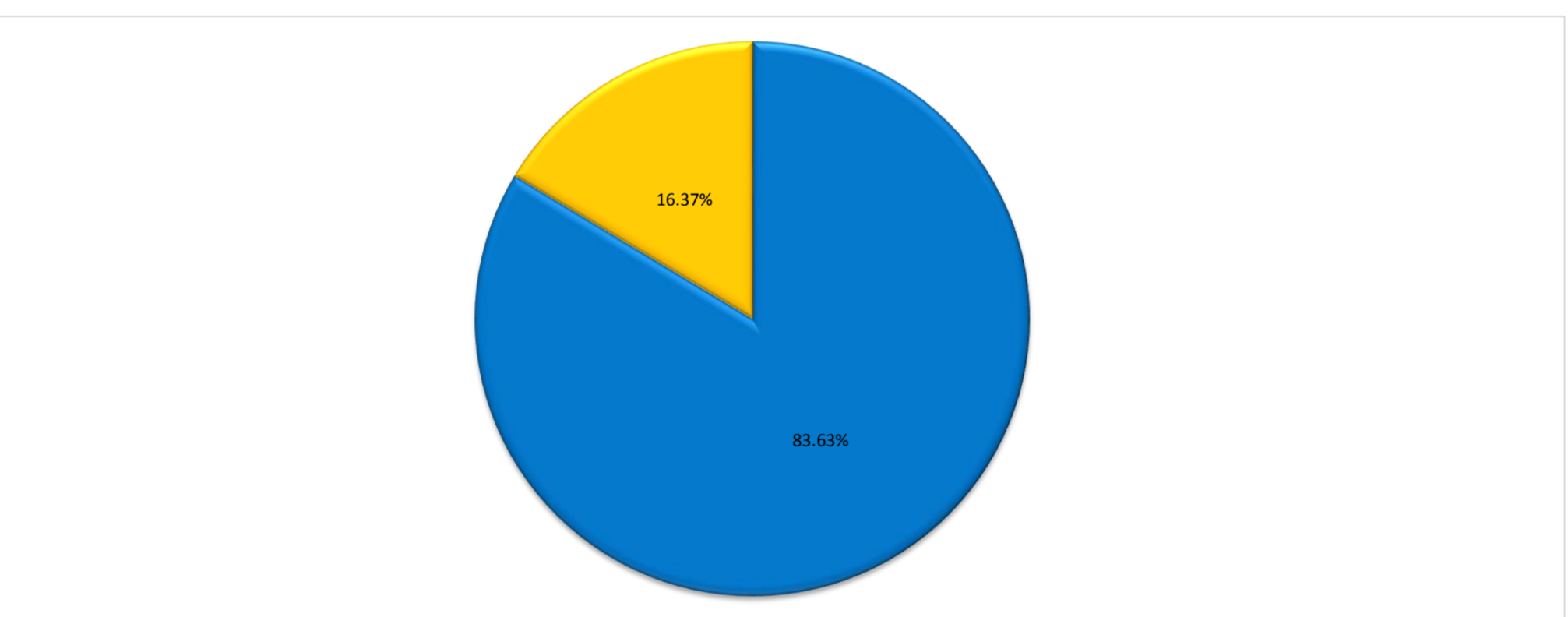
	% of dollar amount	No. Loans	Value \$'000
<= 5 years	0.38%	5	149,250.98
> 5 & <= 10 years	2.57%	31	1,009,909.38
> 10 & <= 15 years	4.07%	13	1,602,249.95
> 15 & <= 20 years	60.51%	144	23,815,395.98
> 20 & <= 25 years	32.47%	92	12,781,118.67
> 25 years	0.00%	0	-
<b>Total</b>	<b>100%</b>	<b>285</b>	<b>39,357,924.96</b>

**INTEREST OPTION**



	% of dollar amount	No. Loans	Value \$'000
Variable	89.30%	262	35,147,733.82
Fixed	10.70%	23	4,210,191.14
<b>Total</b>	<b>100%</b>	<b>285</b>	<b>39,357,924.96</b>

**LOAN TYPE**



	% of dollar amount	No. Loans	Value \$'000
Principle & Interest	83.63%	266	32,915,813.17
Interest Only	16.37%	19	6,442,111.79
<b>Total</b>	<b>100%</b>	<b>285</b>	<b>39,357,924.96</b>