

Open Banking – Data Sharing Form for Business Entities



Through Open Banking, you can opt-in to share your entity's banking data securely with accredited service providers. Before you can proceed, you will need to nominate a representative to share your business account data.

To nominate a representative, please complete this form and return it to your nearest [BOQ Branch](#) or Business Banker for validation.

You can also use this form to tell us if you wish to remove the authorisation of an existing representative.

1. Eligibility Criteria

One Non-Individual Entity

A single non-individual entity with no Trusts or Businesses (e.g., trading names) attached.

Joint accounts with Non-Individual Entities

Joint accounts that include one or more non-individual entities [e.g. An account owned by two companies] **are not eligible** under the Consumer Data Rights rules.

Sole Trader Business Accounts

Sole Proprietor or Sole Trader business account holders do not need to nominate individuals for data sharing as the account is already in the name of an individual. Visit www.boq.com.au/personal/banking/openbanking for more information.

2. Nominated Representative

The nominated representative[s] must:

- be at least 18 years of age;
- have access to online banking in connection with one or more of the accounts held by the business; and
- be a signatory of the business.

If the preferred nominated representative requires assistance in setting up online banking, or becoming a signatory or delegate on the account, please contact your nearest [BOQ Branch](#) or Business Banker.

3. Business Details

Business Name

Customer Access Number

4. Open Banking Nominated Representative

Within Open Banking, organisations can authorise a nominated representative to share the business entity's banking data with accredited service providers. **Once authorised, the nominated representative will be able to share by all accounts associated with the business entity, even though they do not have signing authority on.**



Nominated Representative 1

Full Name

Customer Access number

Mobile

Email

- ☐ Add  By selecting this option, you authorise the nominated representative to authorise, view and cancel data sharing for all accounts owned by business entity.
- ☐ Remove  By selecting this option, you no longer authorise the nominated representative to authorise, view and cancel data sharing for all accounts owned by business entity.



Nominated Representative 2

Full Name

Customer Access number

Mobile

Email

- ☐ Add  By selecting this option, you authorise the nominated representative to authorise, view and cancel data sharing for all accounts owned by business entity.
- ☐ Remove  By selecting this option, you no longer authorise the nominated representative to authorise, view and cancel data sharing for all accounts owned by business entity.



Nominated Representative 3

Full Name

Customer Access number

Mobile

Email

- ☐ Add  By selecting this option, you authorise the nominated representative to authorise, view and cancel data sharing for all accounts owned by business entity.
- ☐ Remove  By selecting this option, you no longer authorise the nominated representative to authorise, view and cancel data sharing for all accounts owned by business entity.



Nominated Representative 4

Full Name

Customer Access number

Mobile

Email

- ☐ Add  By selecting this option, you authorise the nominated representative to authorise, view and cancel data sharing for all accounts owned by business entity.
- ☐ Remove  By selecting this option, you no longer authorise the nominated representative to authorise, view and cancel data sharing for all accounts owned by business entity.

5. Authorisation and Acknowledgements

This form must be signed by a person [or persons] authorised to sign on behalf of the business entity. By signing the form, the person [or persons] signing, represent that they have authority to sign on behalf of the business entity.

Add Data Sharing

I/we confirm that the nominated representative[s] is authorised to manage/share customer data with accredited data recipients, including revoking data sharing.

Revoke Data Sharing

I/we confirm that I/we wish to revoke the authorisation of the nominated representative[s] to manage/share customer data with accredited data recipients and revoke data sharing.

I/we acknowledge that the revocation will not take effect until this form is processed and until that time the existing authorisation is effective.

I/we confirm once data sharing nomination is removed, all data sharing arrangements started by the nominated representative will be cancelled and understand that this may impact current services with a data recipient, and that it is our responsibility to discuss these impacts directly with date recipients.

Authorised Signatory 1

Name

Email

Signature

Position

Date

Authorised Signatory 3

Name

Email

Signature

Position

Date

Authorised Signatory 2

Name

Email

Signature

Position

Date

Authorised Signatory 4

Name

Email

Signature

Position

Date